



DRIVING INNOVATIVE DEAL SOLUTIONS TOGETHER

- ✓ Are you the manager of a subsidiary company owned by a larger corporate or a family business in the **food or agri sector**?
- ✓ Do you feel that your business does not fit within the overall group?
- ✓ Do you find that your shareholders are not fully committed to the future success of your business often extracting cash and stifling growth and development?
- ✓ Do you have a desire to take control of your own future and create your own personal wealth?

If yes, Phatisa is the strategic deal partner you need.

An MBO* is a once in a lifetime opportunity. The learning curve is steep and it requires professional advisers and investors on board to make the MBO a success.

Phatisa is a team of experienced private equity professionals that have been successfully concluding MBOs across Africa for over 15 years. We recently launched the African Agriculture Fund that is dedicated to investing in the food and agri sector across Africa, including providers of inputs and services to the sector.

Call us in confidence to learn about how we can help you.

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Phatisa is a private equity fund management, corporate finance advisory company, servicing a range of sectors in a number of sub-Saharan African countries, with offices in Mauritius, Kenya, Zambia, South Africa and West Africa. For more information on Phatisa visit www.phatisa.com

* MBO [abbreviation] A **management buy-out** is the process where a management team buys the business they currently manage to become owner-managers.

